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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION IN RELATION TO
PROVISION OF FINANCIAL ASSISTANCE**

Reference is made to the announcement of SRE Group Limited (the “**Company**”) dated 29 September 2022 (“**Announcement**”) in relation to the provision of financial assistance by the Group described therein. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The provision of the Guarantee and the Pledge (the “**Transaction**”) constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company has obtained the written shareholder’s approval in lieu of approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the circular (“**Circular**”) in respect of the Transaction to the Shareholders within 15 business days after the publication of the Announcement, which shall fall on 21 October 2022. As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 25 November 2022.

The Company has applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 25 November 2022.

By Order of the Board
SRE Group Limited
Hong Zhihua
Chairman

Hong Kong, 25 October 2022

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Hong Zhihua, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai and Mr. Ma Lishan.

* *For identification purpose only*