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**(Stock Code: 1207)**

**RESCHEDULED ANNUAL GENERAL MEETING;  
CHANGE OF PERIOD OF THE CLOSURE OF REGISTER OF MEMBERS  
AND  
SUPPLEMENTAL ANNOUNCEMENT TO THE CIRCULAR OF  
THE COMPANY DATED 29 APRIL 2022**

References are made to the (i) circular (the “**AGM Circular**”) and the (ii) notice (the “**AGM Notice**”) of annual general meeting (the “**AGM**”) of SRE Group Limited (the “**Company**”) dated 29 April 2022. Unless otherwise defined, capitalized terms used in this notice shall have the same meanings as those defined in the AGM Circular and the AGM Notice.

**RESCHEDULED ANNUAL GENERAL MEETING**

Due to the uncertainty of the development of COVID-19 and applicable corresponding social distancing regulations, the Board announces that the AGM will be rescheduled to Thursday, 30 June 2022 at 11:00 a.m. (the “**Rescheduled AGM**”) at 5/F., People’s Insurance Mansion, No. 8 Fuyou Road, Huangpu District, Shanghai, China, being the same venue as set out in the AGM Circular and the AGM Notice.

**CHANGE OF PERIOD OF THE CLOSURE OF REGISTER OF MEMBERS**

For determining the entitlements to vote at the Rescheduled AGM, the period of closure of the Register of Members will be changed to the period between Monday, 27 June 2022 to Thursday, 30 June 2022 (the “**Rescheduled Book Closure Period**”), and the Register of Members will no longer be closed between Monday, 30 May 2022 to Thursday, 2 June 2022. During the Rescheduled Book Closure Period, no transfer of Shares will be registered. The Shareholders whose names appeared on the register of members on Thursday, 30 June 2022 are entitled to attend and vote at the Rescheduled AGM.

In order to be qualified to attend the Rescheduled AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Friday, 24 June 2022.

## **SUPPLEMENTAL ANNOUNCEMENT TO THE CIRCULAR OF THE COMPANY DATED 29 APRIL 2022**

The Company would like to supplement the AGM Circular as follows:

Pursuant to code provision B.2.3 of the Corporate Governance Code set out in Appendix 14 of the Listing Rules, as Mr. Zhuo Fumin (“**Mr. Zhuo**”) has served as an independent non-executive Director for more than 9 years, his re-election will be subject to a separate resolution to be approved by the Shareholders.

The nomination committee of the Company and the Board have received from Mr. Zhuo a confirmation of independence pursuant to Rule 3.13 of the Listing Rules and assessed his independence based on the criteria set out in Rule 3.13 of the Listing Rules. Mr. Zhuo is not related to any Director, chief executive and senior management of the Company, substantial Shareholders or controlling Shareholders. The nomination committee of the Company and the Board are also not aware of any circumstance that might influence Mr. Zhuo in exercising independent judgment, and are satisfied that he has the required character, integrity, independence and experience to fulfill the role of independent non-executive Directors. On this basis, Mr. Zhuo is considered independent.

The Board, with the recommendation of the nomination committee of the Company, has therefore nominated Mr. Zhuo for re-election as an independent non-executive Director at the AGM.

## **PROXY FORMS**

All resolutions as set out in the AGM Notice will remain unchanged for the Rescheduled AGM. The proxy forms for the AGM (the “**Proxy Form(s)**”), which have been despatched to the Shareholders on 29 April 2022 together with the AGM Circular and the AGM Notice, will remain valid for the Rescheduled AGM.

Shareholders who have yet returned the Proxy Forms but intend to appoint a proxy to attend the Rescheduled AGM are required to return the Proxy Forms by delivery to the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time fixed for holding the Rescheduled AGM (i.e. no later than 11:00 a.m. on Tuesday, 28 June 2022). If a Shareholder who remains as a Shareholder at the date of the Rescheduled AGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Rescheduled AGM and such Shareholder is not required to submit the Proxy Form again. However, if the

Shareholder intends to deposit a revised Proxy Form, he/she is requested to complete and deposit an additional Proxy Form to the Company's share registrar not less than 48 hours before the time fixed for holding the Rescheduled AGM.

Shareholders should note that the Proxy Forms deposited by Shareholders prior to the date of the AGM, if completed correctly, shall continue to be valid but will be superseded and become invalid in the event that the same Shareholder has deposited an additional Proxy Form. For any Shareholders who have submitted the Proxy Forms but are no longer in the Register of Members at the date of the Rescheduled AGM, the Proxy Forms shall be treated as null and void.

Save for the above, all other information and contents set out in the AGM Circular, the AGM Notice and the Proxy Form shall remain unchanged.

By Order of the Board  
**SRE Group Limited**  
**Hong Zhihua**  
*Chairman*

Hong Kong, 19 May 2022

*As at the date hereof, the Board comprises four executive directors, namely Mr. Hong Zhihua, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai and Mr. Ma Lishan.*

*\* For identification purpose only*