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SRE GROUP LIMITED
上置集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1207)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO MAJOR AND CONNECTED TRANSACTION
IN RELATION TO
DISPOSALS OF EQUITY INTEREST IN
PROFIT CONCEPT INVESTMENTS LIMITED
AND RELATED SHAREHOLDER LOANS**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of the Company dated 30 May 2019 (the “**Announcement**”) in relation to the 2019 Disposals which constitute a major and connected transaction of the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular containing, among other things, (i) further information on the 2019 Disposals and the 2019 Agreement; and (ii) other information required to be disclosed under the Listing Rules will be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 21 June 2019.

As additional time is required for finalising the content of the circular, it is expected that the despatch date of the circular will be postponed to a date falling on or before 12 July 2019.

By Order of the Board
SRE Group Limited
Peng Xinkuang
Chairman

Hong Kong, 21 June 2019

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Peng Xinkuang, Mr. Liu Feng, Mr. Chen Donghui, Mr. Zhu Qiang, Ms. Qin Wenying and Mr. Jiang Qi; and four independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Chan, Charles Sheung Wai, Mr. Ma Lishan and Mr. Han Gensheng.

* For identification purpose only