



SRE GROUP LIMITED
上置集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1207)

27 April 2010

Dear Non-Registered Shareholder

Notification of publication of (i) Annual Report 2009, (ii) Circular on Proposals for General Mandates to Repurchase Shares and to Issue Shares, Re-Election of Retiring Directors and Notice of Annual General Meeting on the website of SRE Group Limited (“the Company”)

We hereby notify you that the above corporate communication (“the Corporate Communication”) of the Company is now available on the Company’s website at www.sre.com.cn.

You may now access the Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company’s share registrar in Hong Kong, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed form.

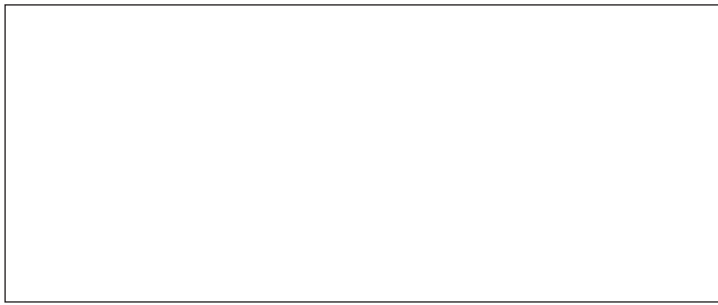
Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
SRE Group Limited
Shi Jian
Chairman

Encl.

Note: Corporate communication refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

* For identification purpose only



REQUEST FORM

To: **SRE Group Limited (the “Company”)**
c/o Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen’s Road East, Wanchai, Hong Kong

I/We would like to receive the printed copy of the (i) Annual Report 2009, (ii) Circular on Proposals for General Mandates to Repurchase Shares and to Issue Shares, Re-Election of Retiring Directors and Notice of Annual General Meeting and all future corporate communications^(Note 1) of the Company^(Note 2).

Signature: _____

Date: _____

Name: _____ (English)
(in block letters)

_____ (Chinese)

Contact phone number: _____

Notes:

1. Corporate communication refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
2. By completing and returning this Request Form to request for the printed copy of the Corporate Communication, you have expressly indicated that you prefer to receive all future corporate communications of the Company in printed form.

(Please cut along the dotted line 請沿虛線剪下)

Mailing Label 郵寄標籤

Please cut the mailing label and stick this on an envelope to return the Request Form to us.
No postage stamp is required for local mailing
當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港