

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**此乃重要文件，請立即處理**

**IF YOU ARE IN DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下如對本表格有任何疑問，應諮詢閣下之註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。

**SRE GROUP LIMITED**

**上置集團有限公司\***

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1207)

(股份代號: 1207)

**FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2007 OF HK\$0.035 PER SHARE IN THE FORM OF SCRIP DIVIDEND WITH CASH OPTION**

截至二零零七年十二月三十一日止年度之末期股息每股3.5港仙，會採取以股代息，惟股東可選擇收取現金

**FORM OF ELECTION**

選擇表格

IF YOU WISH TO RECEIVE ONLY SHARES FOR THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2007, DO NOT COMPLETE THIS FORM

如擬就截至二零零七年十二月三十一日止年度之末期股息全部收取股份者，不用填寫本表格

IF YOU WISH TO RECEIVE CASH IN LIEU OF THE PROPOSED ALLOTMENT OF SHARES FOR THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2007 OF HK\$0.035 PER SHARE EITHER IN WHOLE OR IN PART YOU MUST COMPLETE THIS FORM AND RETURN IT TO TRICOR TENGIS LIMITED, 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 16 JULY 2008.

如擬就全部或部份截至二零零七年十二月三十一日止年度之末期股息每股3.5港仙建議配發之股份選擇收取現金，則最遲須於二零零八年七月十六日星期三下午四時將表格填妥交回卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

<b>BOX A</b> 甲欄	<b>NAME(S) AND ADDRESS OF SHAREHOLDER(S)</b> 股東姓名及地址
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<b>BOX B</b> 乙欄	<b>REGISTERED SHAREHOLDING ON 15 MAY 2008</b> 在二零零八年五月十五日登記持有之股數	
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**ELECTION FOR CASH (FINAL DIVIDEND ONLY)**

只就末期股息選擇收取現金

IF YOU WISH TO ELECT FOR PAYMENT IN CASH OF HK\$0.035 PER SHARE IN LIEU OF SHARES FOR THE FINAL DIVIDEND FOR THE WHOLE OR PART OF YOUR REGISTERED SHAREHOLDING, INSERT IN BOX C THE NUMBER OF SHARES IN RESPECT OF WHICH THE DIVIDEND IS TO BE PAID IN CASH.

如擬就名下之全部或部份股份選擇收取現金每股3.5港仙，代替以股份配發之末期股息，請在丙欄內填上選擇收取現金之股數。

<b>BOX C</b> 丙欄	<b>NUMBER OF SHARES ON WHICH FINAL DIVIDEND TO BE PAID IN CASH</b> 選擇收取現金末期息之股數	
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NOTE: IF YOU DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE CASH OR IF YOU ELECT TO RECEIVE CASH IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE CASH IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME(S).

附註 如未有註明意欲收取現金之股數，或如所註明選擇收取現金之股數較登記在名下者為多，則在此兩種情形下，閣下將被視為已就名下全部股份選擇收取現金論。

**TO THE DIRECTORS OF SRE GROUP LIMITED**

致上置集團有限公司董事會：

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE IRREVOCABLY THAT THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2007 SHOULD BE PAID IN FORM OF CASH IN FULL OR IN PART IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE.

本人/吾等為下面簽署及上列之股東，茲通知本人/吾等名下股份所應收取之截至二零零七年十二月三十一日止年度之末期股息，應根據以上之指示(此指示將不會予以撤銷或更改)，全部或部份以現金形式支付。

SIGNED 簽署 (USUAL SIGNATURE(S) 慣用簽名式)

(1) ..... (2) ..... (3) ..... (4) .....

DATE: ..... 日期: ..... 年 ..... 月 ..... 日

<b>TEL NO.</b> 電話號碼	
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NOTES: (i) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.  
(ii) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICIAL, WHOSE OFFICE SHOULD BE STATED.

附註: (一) 所有聯名持有人均須簽署。  
(二) 股東如屬有限公司，則表格須由正式授權人簽署，並須註明簽署人之職位。

COMPLETED FORMS OF ELECTION MUST BE RETURNED TO THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG AT THE ADDRESS SHOWN BELOW TO ARRIVE NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 16 JULY, 2008, CERTIFICATES AND/OR CHEQUES FOR THE ENTITLEMENT WILL BE SENT BY POST TO THE SHAREHOLDER(S) ON OR AROUND 25 JULY 2008 AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED ABOVE.

填妥之選擇表格須按下列之地址交回本公司之香港股份過戶登記分處，並須最遲於二零零八年七月十六日星期三下午四時送達。新股份之股票及/或現金股息支票將於二零零八年七月二十五日或左右郵寄往上述地址，郵誤風險概由股東承擔。

BRANCH SHARE REGISTRAR IN HONG KONG : TRICOR TENGIS LIMITED, 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG.

香港股份過戶登記分處：卓佳登捷時有限公司，香港灣仔皇后大道東28號金鐘匯中心26樓。

\* For identification purpose only 僅供識別