



SRE GROUP LIMITED

上置集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

SUSPENSION OF TRADING

At the request of SRE Group Limited (the “Company”), trading of the shares in the Company (Stock code: 1207) and trading of the 8.625% Guaranteed Notes due 2013 in the Company (Stock code: 2546) has been suspended with effect from 2:30 p.m. on 16 August 2007 pending the release of an announcement relating to a possible discloseable and connected transaction of the Company. The transaction is of price sensitive nature and involving the issue of new shares of the Company.

By Order of the Board
SRE Group Limited
Shi Jian
Chairman

Hong Kong, 16 August 2007

As at the date of this announcement, the Company’s executive directors are Mr. Shi Jian, Mr. Li Yao Min, Mr. Yu Hai Sheng and Mr. Jiang Xu Dong; non-executive directors are Mr. Cheung Wing Yui and Mr. Jin Bing Rong; and independent non-executive directors are Mr. Yeung Kwok Wing, Mr. Geng Yu Xiu and Mr. E. Hock Yap.

** For identification purpose only*